

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**	DPO AMOUNT
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 07/18/2017 SCHOOL BOARD MEETING									
Booker Middle School Automatic Gate Installation	Jon F. Swift, Inc.	1	\$41,070.22	(\$20.21)	\$41,050.01	Reconcile final contract cost.	\$0.00	R	
Pine View HVAC and Interior Renovation	Gilbane Building Company	26	\$15,831,616.37	(\$77,219.75)	\$15,754,396.62	DPO: JGA Beacon (Roofing Materials)	\$4,418.10	R	(\$72,801.65)
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractor's, Inc.	13	\$10,029,388.24	(\$16,915.26)	\$10,012,472.98	DPO:Ferguson Enterprises, Inc. (Plumbing Fixtures)	\$1,004.64	R	(\$15,910.62)

(\$94,155.22)

TOTAL IN TAX SAVINGS:

\$5,422.74

(\$88,712.27)

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

**PROJECT NAME:
BOOKER MIDDLE SCHOOL AUTOMATIC GATE INSTALLATION**

CHANGE ORDER NO. (1)

BOARD DATE: 07/18/17

PO#: 21604108

ITEM 1) Description: Reconcile final contract cost.

Reason for Change: This change order reconciles the actual cost of the project with the original GMP, returning and unencumbering remaining funds not needed to complete the project.

Cost of Change: DEDUCT: (\$20.21)

SUMMARY: ITEM 1) DEDUCT: (\$20.21)

TOTAL COST: DEDUCT: (\$20.21)

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
DN: C=US, E=ernest.dubose@sarasotacountysschools.net, O=Business, OU=Construction Services, CN=Ernest F. DuBose II
Reason: I am approving the document
Date: 2017.06.07 15:15:18-04'00'
Ernest F. DuBose II, Project Manager

Mark D. Smith

Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountysschools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2017.06.12 07:52:40-04'00'

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = (\$20.21)



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Change Order

PROJECT <i>(Name and address):</i> 866 Booker Middle School Gates 2250 Myrtle St. Sarasota, Florida	CHANGE ORDER NUMBER: 001 DATE: 6-7-17	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: November 20, 2015 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Reconciliation of final GMP.

The original Guaranteed Maximum Price was	\$ 41,070.22
The net change by previously authorized Change Orders	\$ 0.00
The Guaranteed Maximum Price prior to this Change Order was	\$ 41,070.22
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 20.21
The new Guaranteed Maximum Price including this Change Order will be	\$ 41,050.01

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

ARCHITECT <i>(Firm name)</i>	Jon F. Swift, Inc. CONTRACTOR <i>(Firm name)</i>	School Board of Sarasota County OWNER <i>(Firm name)</i>
ADDRESS	2221 8th Street, Sarasota, Florida 34237 ADDRESS	ADDRESS
BY <i>(Signature)</i>	 BY <i>(Signature)</i> Jason F. Swift, President	 BY <i>(Signature)</i> Mark Smith, Director Construction Services Department
<i>(Typed name)</i>	<i>(Typed name)</i>	<i>(Typed name)</i>
DATE	6/7/17 DATE	DATE

Booker Middle School-Automatic Gate
 SCHOOL BOARD OF SARASOTA COUNTY
 APPLICATION AND CERTIFICATION FOR PAYMENT
 Contractor's signed certification is attached

APPLICATION NUMBER: 866-03
 APPLICATION DATE: 6/7/2017
 PERIOD ENDING: 6/7/2017
 SBSC PROJECT NO: 5540

A	B	C	D	E	F	G	H	I	J	K	L	M	N
OLD COST CODE	DESCRIPTION OF WORK	ORIGINAL SCHEDULED VALUE	CHANGE ORDERS	NOTES	REVISED SCHEDULED VALUE (C+D)	WORK COMPLETED FROM PREVIOUS APPLICATION	WORK COMPLETED THIS PERIOD	MATERIALS PRESENTLY STORED	TOTAL COMPLETED AND STORED TO DATE (G+H+I)	% COMPLETE	BALANCE TO FINISH (F-J)	% RETAINAGE HELD	TOTAL RETAINAGE HELD
DIV 1	GENERAL REQUIREMENTS												
10740	Design Build Elec Eng	2,565.00	(650.00)		1,915.00	1,915.00	0.00		1,915.00	100%	0.00	0%	0.00
11200	Project Manager	2,816.00	704.00		3,520.00	2,816.00	704.00		3,520.00	100%	0.00	0%	0.00
11210	Project Manager Vehicle	100.00	(10.00)		90.00	70.00	20.00		90.00	100%	0.00	0%	0.00
12120	Project Manager Fuel	0.00	68.59		68.59	68.59	0.00		68.59	100%	0.00	0%	0.00
11500	Superintendent	4,400.00	880.00		5,280.00	4,922.50	357.50		5,280.00	100%	0.00	0%	0.00
11510	Superintendent Vehicle	100.00	123.75		223.75	223.75	0.00		223.75	100%	0.00	0%	0.00
11520	Superintendent Fuel	250.00	(250.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
12050	Correspondence	35.00	(35.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
12150	Plan Cost	50.00	(14.80)		35.20	35.20	0.00		35.20	100%	0.00	0%	0.00
12500	As-Built/Rec Drawings	176.00	(176.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
13000	Safety Consultant	110.00	(110.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
13200	Barricades	500.00	(500.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
16100	Housekeeping Labor	100.00	(100.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
16250	Temporary Toilets	107.00	(107.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
16350	Ice and Cups	15.00	(15.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
17100	Expendable Hand Tools	85.00	(12.03)		72.97	0.00	72.97		72.97	100%	0.00	0%	0.00
18100	Insurance (Gen Liability)	486.82			486.82	0.00	486.82		486.82	100%	0.00	0%	0.00
DIV 26	ELECTRICAL												
260000	Electrical System	11,935.00	1530.00		13,465.00	13,465.00	0.00		13,465.00	100%	0.00	0%	0.00
DIV 31	EARTHWORK												
312200	Grading	750.00	(750.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
DIV 32	EXTERIOR IMPROVEMENTS												
321600	Site Concrete	1,500.00			1,500.00	0.00	1,500.00		1,500.00	100%	0.00	0%	0.00
323100	Fences/Gates	10,700.00			10,700.00	10,700.00	0.00		10,700.00	100%	0.00	0%	0.00
329200	Seeding/Sodding	600.00	(600.00)		0.00	0.00	0.00		0.00	0%	0.00	0%	0.00
	SUBTOTAL	37,380.82	(23.49)		37,357.33	34,216.04	3,141.29	0.00	37,357.33		0.00		0.00
10.00%	CM FEE	3,689.40	3.28		3,692.68	3,377.12	315.56		3,692.68	100%	0.00		
	GRAND TOTAL	41,070.22	(20.21)		41,050.01	37,593.16	3,456.85	0.00	41,050.01	100%	0.00		0.00

CHANGE ORDER SUMMARY

PROJECT NAME:
PINE VIEW HVAC AND INTERIOR RENOVATION
CONTRACT NO. 21506661
CHANGE ORDER NO. TWENTY SIX (26)

BOARD DATE:
July 18, 2017

ITEM 1) Description: Deduct the cost of the roofing materials supplied by JGA Beacon. This material will be direct purchased by the Sarasota County Schools.

Reason for Change: This change order deletes the value of materials to be purchased directly by the Sarasota County Schools from the construction contract. This allows the Sarasota County Schools to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order less the sales tax. A sales tax savings of \$4,418.10 will be realized.

Cost of Change: DEDUCT: (\$77,219.75)

SUMMARY: ITEM 1) DEDUCT: (\$77,219.75)

TOTAL COST: DEDUCT: (\$77,219.75)

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$1,413,865.17"/>	<input type="text" value="-56.98%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$85,231.91"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$14,536,298.70"/>	<input type="text" value="552.524%"/>

SUBMITTED BY: **Sue Bouffard** Digitally signed by Sue Bouffard
Date: 2017.06.13 13:27:18 -04'00'

Sue Bouffard, Project Manager

Mark D. Smith Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2017.06.13 14:32:38-04'00'

Is this a Design/Build continuing contract project? Yes No

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Change Order

PROJECT (Name and address): Pine View HVAC and Interior Renovations 1 Python Path Osprey, FL 34229	CHANGE ORDER NUMBER: 026 DATE: 6/2/2017	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Gilbane Building Company 1751 Mound Street Suite 106 Sarasota, FL 34236	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 15, 2015 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Amend the contract amount by the sums included in the Direct Purchase Order (DPO#013) to JGA Beacon. Delete material costs and sales tax for the material described herein which will be purchased directly by the School Board of Sarasota County, Florida.

Material Cost: (\$72,801.65)
Sales Tax: (\$ 4,418.10)
Total Change: (\$77,219.75)

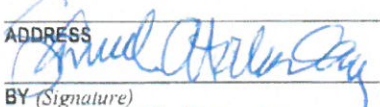
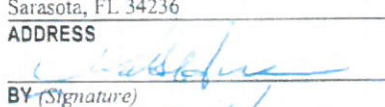
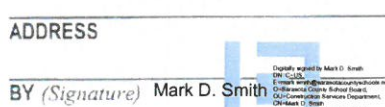
Reference the attached DPO Request Form and vendor breakout information.

The original Guaranteed Maximum Price was	\$ 2,630,892.00
The net change by previously authorized Change Orders	\$ 13,200,724.37
The Guaranteed Maximum Price prior to this Change Order was	\$ 15,831,616.37
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 77,219.75
The new Guaranteed Maximum Price including this Change Order will be	\$ 15,754,396.62

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is August 31, 2018

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Seibert Architects, PA</u> ARCHITECT (Firm name) 1373 Fifth Street, Sarasota, FL, 34236 ADDRESS <u></u> BY (Signature) <u>SAMUEL C HOWARD</u> (Typed name) <u>6/13/17</u> DATE	<u>Gilbane Building Company</u> CONTRACTOR (Firm name) 1751 Mound Street, Suite 106 Sarasota, FL 34236 ADDRESS <u></u> BY (Signature) <u>Robert S. Hayes</u> (Typed name) <u>6/8/2017</u> DATE	<u>School Board of Sarasota County, Florida</u> OWNER (Firm name) 1960 Suite 101, Sarasota, FL 34231 ADDRESS <u></u> BY (Signature) <u>Mark D. Smith</u> (Typed name) DATE
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CHANGE ORDER SUMMARY

PROJECT NAME: Venice Middle School HVAC Renovation

CONTRACT / PO #21704682

CHANGE ORDER NO. 13

BOARD DATE:07/18/2017

ITEM 1) Description: Direct purchase of plumbing fixtures and supplies from Ferguson Enterprises, INC.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$1,004.64 will be realized on this direct material purchase.

Cost of Change: DEDUCT: (\$16,915.26)

SUMMARY: ITEM 1) DEDUCT: (\$16,915.26)

TOTAL COST: DEDUCT: (\$16,915.26)

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY:

Paul J. Pitcher
Digitally signed by Paul J. Pitcher
DN: C=US, E=Paul.Pitcher@sarasotacountychools.net,
O="School Board of Sarasota County, FL",
OU=Construction Services Department, CN=Paul J. Pitcher
Date: 2017.06.20 13:31:32-04'00'

Paul J. Pitcher, Project Manager

Mark D. Smith
Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2017.06.20 15:08:06-04'00'

If this is a Design/Build Contract, enter the revised total contract amount here:

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Change Order

PROJECT (Name and address): Venice Middle School HVAC Renovation & Chiller Replacement 1900 Center Road Sarasota, FL 34292	CHANGE ORDER NUMBER: 013 DATE: 6/14/17	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Road Sarasota, FL 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: April 04, 2017 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Provide credit for materials to be directed purchased by Owner, inclusive of applicable taxes from Ferguson Enterprises, Inc. for Kirk Bouffard Plumbing, Incorporated per attached proposal dated 2/15/17.

Total Sales Tax Savings.....<\$1,004.64>

Total Cost of G701-201 #013.....<\$16,915.26>

The original Contract Sum was	\$ 12,376,384.00
The net change by previously authorized Change Orders	\$ -2,346,995.76
The Contract Sum prior to this Change Order was	\$ 10,029,388.24
The Contract Sum will be decreased by this Change Order in the amount of	\$ 16,915.26
The new Contract Sum including this Change Order will be	\$ 10,012,472.98

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is 8/27/2019.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture

McIntyre Elwell & Strammer
General Contractors, Inc.

The School Board of
Sarasota County, Florida

ARCHITECT (Firm name)

CONTRACTOR (Firm name)

OWNER (Firm name)

6000 Catteridge Blvd #204
Sarasota, FL 34232

1645 Barber Road
Sarasota, FL 34240

1960 Landings Blvd.
Sarasota, FL 34231

ADDRESS

ADDRESS

ADDRESS

BY (Signature)

BY (Signature)

BY (Signature) Mark D. Smith

(Typed name)

Mark T. Freeman
(Typed name)

(Typed name)

6/16/17

6/14/17

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User Notes:

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